



ProClip USA
4915 Voges Road
Madison, Wisconsin 53718

Chris Riegg
Promontory Point Capital
322 East Michigan Street, Suite 500
Milwaukee, WI 53202

Dear Chris:

I wanted to share my appreciation for your firm's guidance and expertise in helping ProClip USA identify the best partner for my growing business. With your help and leadership, I have been able to achieve several goals including aligning ProClip USA with an experienced private equity partner, while also addressing longer-term personal objectives encompassing financial planning for my family.

For many business owners, 2020 has been a year like no other and ProClip USA also needed to navigate through a challenging environment. Despite these challenges, Promontory Point Capital successfully marketed my business, including introducing me and my team to a host of high-quality strategic and private equity organizations, which allowed me to understand a spectrum of options to achieve my business and personal goals. PPC was able to build substantial competition for my business amongst several interested parties, and your experience soliciting multiple competing Letters of Intent supported my final decision process. From the onset of our relationship you both have been wonderful to work with. You have remained an advocate for the achievement of my goals, and with the closing of the transaction in October, I'm so grateful for everything your firm helped achieve for me, my family, and my business.

Thank you again for your professional assistance and guidance. Feel free to share this letter with prospective clients who are considering the exploration of strategic alternatives, including shareholder liquidity options. I would be happy to serve as a reference for others contemplating an engagement with Promontory Point Capital.

Sincerely,

A handwritten signature in cursive script that reads 'Bjorn Spilling'.

Bjorn Spilling
President & CEO