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Chris Riegg
Promontory Point Capital
322 East Michigan Street, Suite 500
Milwaukee, WI 53202

Dear Chris,

I would like to take this opportunity to thank you and your team at Promontory Point Capital for finding the right organization to successfully acquire Midwest Perishables, Inc. for a favorable price. It was important to us to find and merge with a company in the distribution category with like-minded goals and culture. Weinstein Wholesale Meats became the right fit from the start.

My family founded MPI almost 40 years ago. I have been a managing partner in the business for 30 years. Selling your business can be an emotional experience. There is anticipation, excitement, and anxiety as you make the journey to sell your life's long body of work. You and your team did a great job keeping us grounded and focused on the end goal. As numbers and legal matters at times got complicated, you provided solid counsel to make sure we thoroughly understood the process.

I would highly recommend your services to business owners and leaders looking to explore the possible sale of their organization. Please feel free to share this letter with any interested parties.

Respectfully,

A handwritten signature in black ink, appearing to read 'Brian Regan', is written over a light-colored rectangular background.

Brian Regan
Former Partner
Midwest Perishables, Inc.