

*We Keep You Cooking!*<sup>™</sup>

Christopher Riegg, CFA, CPA  
Partner  
Promontory Point Capital  
322 East Michigan Street, Suite 500  
Milwaukee, WI 53202

Dear Chris:

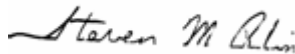
On behalf of my partners and the entire Kitchens To Go family, I want to thank you and your organization for your market and business guidance and advice culminating in our company's successful sale to McGrath RentCorp.

As our Kitchens To Go brand gained industry-wide recognition, our leadership team realized the need for a strong financial and strategic partner to support our Company's accelerated growth plans. Gaining familiarity with our business, industry, and shareholder goals, Promontory Point Capital led the efforts in executing an engagement to achieve our business objectives. From preparing high quality marketing materials followed by presenting KTG to a targeted audience, encompassing domestic & international strategic buyers along with private equity firms, through closing the deal, your firm exceeded our expectations!

We thank all at PPC for the efforts put forth in not only closing a financially rewarding transaction, but helping our business find a strong partner that aligns well with our organization's culture and future. While PPC introduced us to a number of potential buyers during our engagement, McGrath RentCorp shares many of the same core values. We envision exciting next chapters in KTG's story with our new partner.

Please feel free to share this letter of success with other business owners and leaders seeking to explore the sale of their business. Further, we will be happy to speak with any prospective client regarding our rewarding experience with Promontory Point Capital.

Respectfully,



Steve Rubin  
Managing Partner & Founder  
Kitchens To Go

cc: Fred Stowell  
Ralph Goldbeck