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Christopher Riegg  
Partner  
Promontory Point Capital  
322 East Michigan Street, Suite 500  
Milwaukee, WI 53202

Dear Chris:

On behalf of Kitchens To Go and Carlin Manufacturing, I wanted to thank you and all at Promontory Point Capital for your efforts in successfully achieving our funding objectives. When first introduced to your firm our ownership team had many questions relative to how to best capitalize our business for future growth. After speaking to our existing bank and a few other institutions, we were told that raising equity capital was the only answer to fund our desired expansion plans.

You and your team took the time to understand our business, and through your financial modeling expertise, showed on paper that a funding plan without requiring equity might be possible. We were admittedly a bit skeptical given the feedback from our existing bank and other institutions. However, when you quickly secured several senior bank debt financing proposals from competing financial institutions that met our objectives, we were pleasantly surprised.

Once you guided our select Cole Taylor Bank as our new financial partner, the process from commitment letter through closing went very smooth. Your leadership during the loan documentation phases, including reviewing all documents and obtaining all of the necessary signatures over a holiday weekend, was appreciated by both us and our new Bank. I recall sharing with my spouse that it was easier closing a multi-million dollar loan package for my business than closing a \$30,000 auto loan, largely due to the efforts of Promontory Point Capital.

Your expertise and relationships allowed Kitchens To Go to attract significant growth financing, while not diluting the partners' ownership through an equity transaction. Today we are well-positioned for expansion and are excited about the opportunities we can now capitalize on. Thank you again for your efforts and we look forward to your continued guidance in achieving our Company's strategic and financial objectives.

Sincerely,

Steve Rubin  
Partner  
Kitchens To Go, LLC  
Carlin Manufacturing, LLC