



Mr. Christopher Riegg, Partner  
Promontory Point Capital  
322 East Michigan Street, Suite 500  
Milwaukee, WI 53202

Dear Chris:

On behalf of the owners, management team, and employees of Integrated Medical Partners, I wanted to thank you and your colleagues for your efforts in advising our company on financing. Due to the financing solution Promontory Point Capital identified, structured, and closed on IMP's behalf, we are now poised for significant growth.

While we had spent significant effort prior to Promontory's involvement seeking financing, we lacked the breadth, depth and exposure to key bank and non-bank relationships necessary to secure capital in today's uncertain market. Your speed to market to address our financing need proved invaluable and allowed us to evaluate term sheets shortly after engaging your firm. After our selection and negotiation of the term sheet, your management of the due diligence process and the coordination of our existing lenders greatly facilitated our ability to close our deal. I was also impressed by your provision of alternative financing solutions in the event our primary commitment fell through.

The entire management team at IMP appreciated the open and honest relationship you and your partners fostered in supporting us. You did as you said you would do. The ability to keep to task with a tight timeline was critical to our success. It was of great value to work with a partner that delivers on what is promised.

We see Promontory Point Capital as a true partner to our business and would recommend your firm to other growing enterprises. Our company's financial profile has benefitted greatly from your involvement and efforts and we look forward to continuing our successful relationship.

Sincerely yours,

*William G. Pickart*

William G. Pickart  
Chief Executive Officer